



Business Qualification Form

Employer Data

Full Legal Business Name:			
Type of Business: <input type="checkbox"/> C Corp <input type="checkbox"/> S Corp <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> Non-Profit <input type="checkbox"/> Other _____			
Business Address:		City:	State:
Address on tax returns (if different):		City:	State:
Has the taxpayer(s) changed addresses in the last two years? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Business Owner Name:			
Date of Birth:	Phone:	Email:	
Type of Business:		Sic Code:	Total Employees:
Federal Tax ID #:	Date Business Started:		Total Full-Time Employees:
Do you have ownership in any other business entities? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Names & Address of Additional Locations / Subsidiaries / Affiliates:			
Name:		Address:	
Name:		Address:	
Name:		Address:	

Names & DOB of all members on tax forms including children DOB if applicable:					
Name:		DOB:	Name:		DOB:
Name:		DOB:	Name:		DOB:
Name:		DOB:	Name:		DOB:

Business Description

Use the box below to describe the business. Please attach supplemental information.

Include Website, Company Brochures, Audio Recordings, Newspaper Articles, Online Information, Photos, etc.

Qualified Research Activities Questionnaire

Please check the following QRA's your company has performed or invested in over the last three years.

If yes, please explain using the provided space. Attach additional pages for explanation if necessary.

	<u>YES</u>	<u>NO</u>
1. Develop or design any new products, processes, formulas, or manufacturing methods?	<input type="checkbox"/>	<input type="checkbox"/>
2. Develop, design, or improve any new prototypes, models, or materials for your business?	<input type="checkbox"/>	<input type="checkbox"/>
3. Develop, design, or improve any new internal software solutions or software technologies?	<input type="checkbox"/>	<input type="checkbox"/>
4. Develop, design, or improve any new streamlining internal processes?	<input type="checkbox"/>	<input type="checkbox"/>
5. Develop, design, maintain, or improve any new laboratory equipment or processes?	<input type="checkbox"/>	<input type="checkbox"/>
6. Develop, design, or improve any new document or data research activities?	<input type="checkbox"/>	<input type="checkbox"/>
7. Develop, design, or improve any new product alternatives or testing procedures for the improvement of your business?	<input type="checkbox"/>	<input type="checkbox"/>
8. Develop, design, certify, or improvement of any new environmental testing procedures?	<input type="checkbox"/>	<input type="checkbox"/>
9. Contract with, or pay wages to employees or outside companies, research/science teams for qualified services?	<input type="checkbox"/>	<input type="checkbox"/>
10. Purchase supplies which were used and consumed in the R&D process or development?	<input type="checkbox"/>	<input type="checkbox"/>
11. Pay third party companies for performing QRA's on behalf of your company?	<input type="checkbox"/>	<input type="checkbox"/>
12. Develop, design, or improve any new environmental or harsh environment problems?	<input type="checkbox"/>	<input type="checkbox"/>
13. Develop, design, or improve acoustical qualities for company structures?	<input type="checkbox"/>	<input type="checkbox"/>
14. Develop, design, or improve any new alternative electricity or lighting systems or processes?	<input type="checkbox"/>	<input type="checkbox"/>
15. Develop, design, or improve any new ventilation systems for company structures?	<input type="checkbox"/>	<input type="checkbox"/>

QRA Questionnaire Continued

YES **NO**

- | | | |
|--|--------------------------|--------------------------|
| 16. Develop, design, or improve any new systems to combat terrorism or criminal activities? | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. Develop, design, or improve any new alternative water/plumbing systems? | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Develop, design, or improve any new heating/cooling systems? | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Develop, design, or improve any new equipment to extract materials or convert material alternatives? | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. Develop, design, or improve any new products to dispose of toxic or other waste materials? | <input type="checkbox"/> | <input type="checkbox"/> |
| 21. Develop, design, or improve any new equipment for material handling systems or for new/improved tasks? | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. Develop, design, or improve equipment for tasks that were done historically manually before? | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Develop, design, or improve old technology to advance the output of the equipment or materials? | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. Develop, design, or improve any CAD Modeling or software for process improvements? | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Develop, design, or improve the automation of data processing? | <input type="checkbox"/> | <input type="checkbox"/> |
| 26. Develop, design, or improve any new products for formula processes improving capacity/output? | <input type="checkbox"/> | <input type="checkbox"/> |
| 27. Develop, design, or improve new electrical underground infrastructure? | <input type="checkbox"/> | <input type="checkbox"/> |
| 28. Develop, design, or improve any new lighting products or processes? | <input type="checkbox"/> | <input type="checkbox"/> |
| 29. Develop, design, or improve value engineering, construction, landscaping, and system designs? | <input type="checkbox"/> | <input type="checkbox"/> |
| 30. Have you streamlined or developed any new systems or procedures due to COVID in 2020? | <input type="checkbox"/> | <input type="checkbox"/> |